

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2011 |
|------------------------------------|------------|
| For the month ended (dd/mm/yyyy) : | 31/10/2011 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kin Yat Holdings Limited | |
|----------------|--------------------------|--|
| Date Submitted | 1 November 2011 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00638</u> Descrip | otion : <u>KIN YAT</u> | HOLD | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* : **HK\$1**

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 418,748,000 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 418,748,000 | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share | Share Option | Selfences of the | 155001) | | No. of new shares of | No. of new shares of |
|----------------------|--------------|------------------|---------------|--------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | into venient dui | ing the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme - Exercise | | | | | | |
| Price: HK\$1.592 | | | | | | |
| Meeting approved | | | | | | |
| (20/08/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 382,000 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme - Exercise | | | | | | |
| Price: HK\$1.03 | | | | | | |
| Meeting approved | | | | | | |
| (20/08/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 220,000 |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme - Exercise | | | | | | |
| Price: HK\$1.99 | | | | | | |
| Meeting approved | | | | | | |
| (20/08/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 500,000 |
| (Note 1) | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

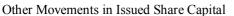
| Share Options (under Particulars of share option scheme | 1 | | / | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|-----------------|--------------------|----------------|--------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | N (1) | 4 4 | | thereto | as at close of the mont |
| (dd/mm/yyyy) and - | | Movement duri | ng the month | | · | us at close of the mont |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Share Option | Granted | Excretised | Cullectied | Lupsed | | |
| Scheme - Exercise | | | | | | |
| | | | | | | |
| Price: HK\$1.426 | | | | | | |
| Meeting approved | | | | | | |
| (20/08/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 500,000 |
| (Note 1) | - | | | | | |
| 5. Share Option | | | | | | |
| Scheme - Exercise | | | | | | |
| Price: HK\$1.55 | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (20/08/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 500,000 |
| (Note 1) | | | | | | |
| 6. Share Option | | | | | | |
| Scheme - Exercise | | | | | | |
| Price: HK\$2.102 | | | | | | |
| Meeting approved | | | | | | |
| (20/08/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 2,000,000 |
| (Note 1) | 0 | 0 | 0 | 0 | 0 | 2,000,000 |
| | | | | | | |
| 7. Share Option | | | | | | |
| Scheme - Exercise | | | | | | |
| Price: HK\$2.792 | | | | | | |
| Meeting approved | | | | | | |
| (20/08/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 2,900,000 |
| (Note 1) | | | | | | |
| 8 | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | Та | otal A. (Ordin | ary shares) | 0 | |
| | | 10 | | nce shares) | | |
| | | | | Other class) | | |
| Total fundaminad 1. | ring the second | from origination - | , | (inc) (ids5) | | |
| | | nom exercise c | 1 | 0 | | |
| Total funds raised due options (State currence | | from exercise of | , | 0 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| <u>\</u> | | | | | |
| \rightarrow | | | | | |
| () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if emplicable) | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Preferen | ary shares) nce shares) Other class) | | |

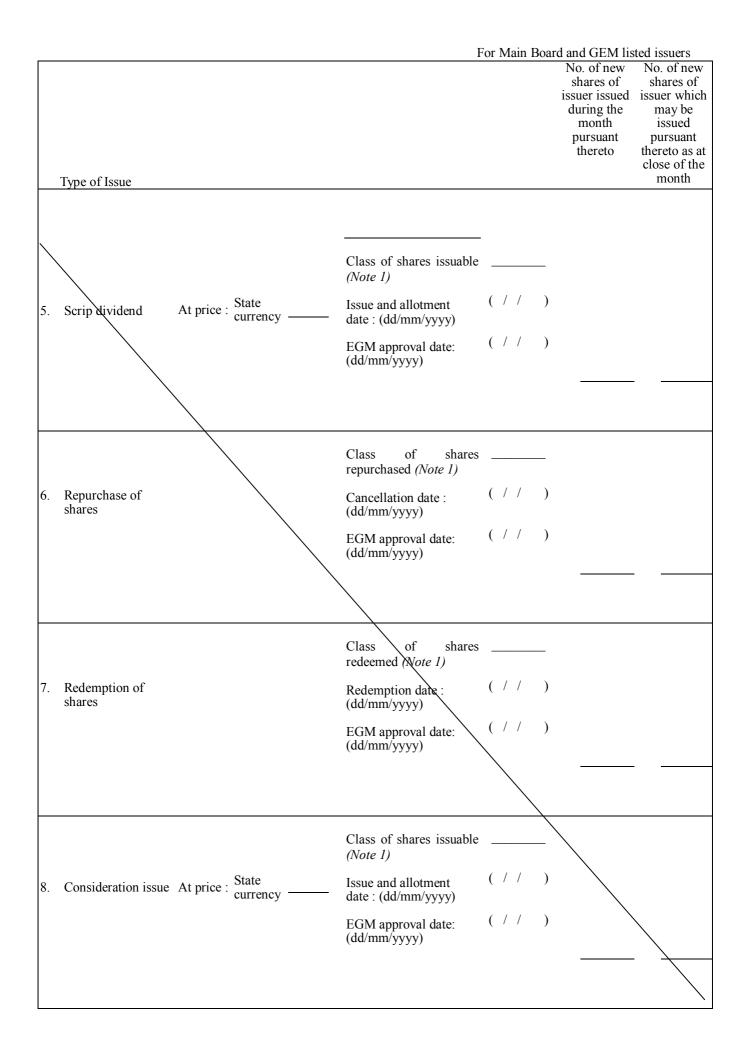
| Convertibles (i.e. Convertible in | to Sharaa of the l | an which are to | | For Main Board and GEM listed issuers | | | |
|--|--------------------|--|----------------------------------|---------------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| <u>\</u> | _ | | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | | |
| 2. | + | | | | | | |
| | _\ | | | | | | |
| | - \ | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | \ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | _\ | | | | | |
| | _ | \backslash | | | | | |
| | _ | | \backslash | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | · | | | | | |
| EGM approval date | | | | \backslash | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | \backslash | | | |
| <u>4.</u> | (/ /) | | | | | | |
| | | | | | | | |
| | _ | | | \backslash | \backslash | | |
| Stock code (if listed) | | | | | $\overline{}$ | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | \backslash | \backslash | |
| (if applicable) (dd/mm/yyyy) | | | | | | \backslash | |
| | (/ /) | | Fotal C. (Ordin | nary shares) | | \backslash | |
| | | | (Prefere | ence shares) | | | |
| | | | () | Other class) | | - \ | |

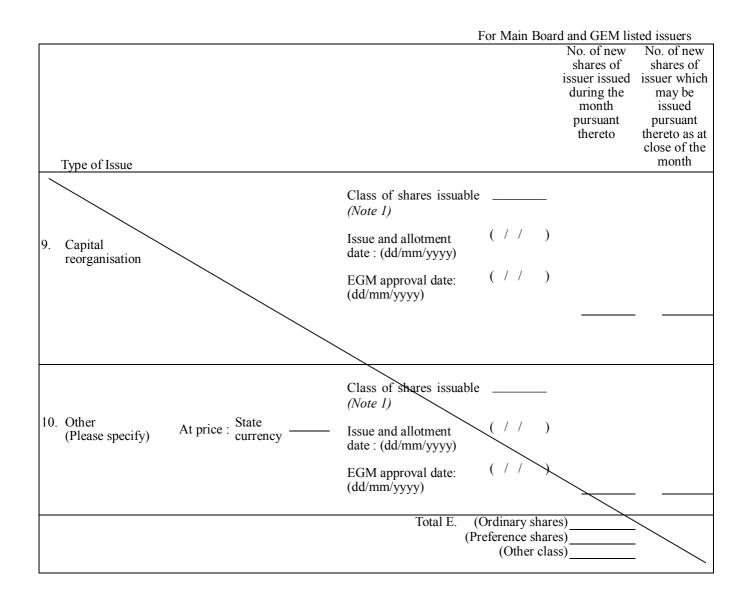
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | unoroto | as at close of the month |
| 1 | - | |
| | | |
| (/ /) shares (Note 1) | - | |
| | | |
| 2 | - | |
| | | |
| shares (Note 1) | - | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | <u></u> |
| Total D. (Ordinary shares) | | |
| (Other class) | | |
| | | |



| | ner Movements in Issu Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|------------------|---|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rightsissue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|--|-----|---|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: | Chui Pak Shing |
|-----------------|--|
| | Director |
| (Director, Sect | retary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.